

PRESENTATION



ASIC MINERS FIRMWARE FOR MAXIMUM ROI

RETHINK THE EFFICIENCY OF YOUR MINING

How to increase mining profitability • Technology that works by itself • Remote installation in minutes
• Free download and testing • 50+ supported models • Automatic updates

MAXIMIZE THE RETURN ON INVESTMENT OF YOUR ASIC DEVICES

+20% HASHRATE

-30% ELECTRICITY COSTS

TAX ADVANTAGES



Up to +50% net profit*

* Combined effect from using all possible options and improvements of our solution

WORLD-CLASS FIRMWARE FOR ANTMINERS

Deployed remotely in minutes.

Download from the website right now and start mining smarter!

INDUSTRY SYSTEM PROBLEMS

FACTORY LIMITATIONS

Manufacturers intentionally understate performance by 15-25% for universal stability

ENERGY INEFFICIENCY

Standard settings consume up to 30% more electricity at the same power

LACK OF OPTIMIZATION

90% of miners use factory settings without necessary personalization for farm conditions

TAX BURDEN

Absence of technical capability for legal tax optimization



DAILY MINERS LOSE UP TO 50% OF POTENTIAL PROFIT

SOLUTION: Firmware-as-a-Service

COMPREHENSIVE SOLUTION FOR MAXIMIZING ASIC MINING EFFICIENCY

PERFORMANCE INCREASE

Ensuring higher chip performance, device overclocking and hashrate increase by 15% - 25%

DOWNVOLT

Reducing power consumption by up to 30%, ensuring optimal «power - consumption» ratio

DUAL-STREAM MINING

Technological separation of received cryptocurrency streams for tax optimization and planning (additional custom option)

ROI ASIC - THIS IS NOT JUST A PRODUCT, THIS IS A FIVE-STAR ECOSYSTEM OF ADVANTAGES



ROI ASIC IS CAPABLE OF COMPLETELY TRANSFORMING THE ECONOMICS OF YOUR MINING
Combined effect from using all possible options and improvements of our solution can provide net profit growth of 50%

PRODUCT ADVANTAGES

INDUSTRIAL-LEVEL TECHNOLOGY:

EASY AND FAST INSTALLATION

Remote installation without SD cards directly to NAND

NO IMPLEMENTATION RISKS

Ability to roll back to factory firmware at any time with a few clicks without losing device warranty

HASHCORE TOOLKIT

Automated installation and update system for unlimited number of devices

REAL-TIME OPTIMIZATION AND MONITORING

Dynamic adjustment to changing conditions (temperature, load), management from anywhere in the world, dozens of free useful technical functions

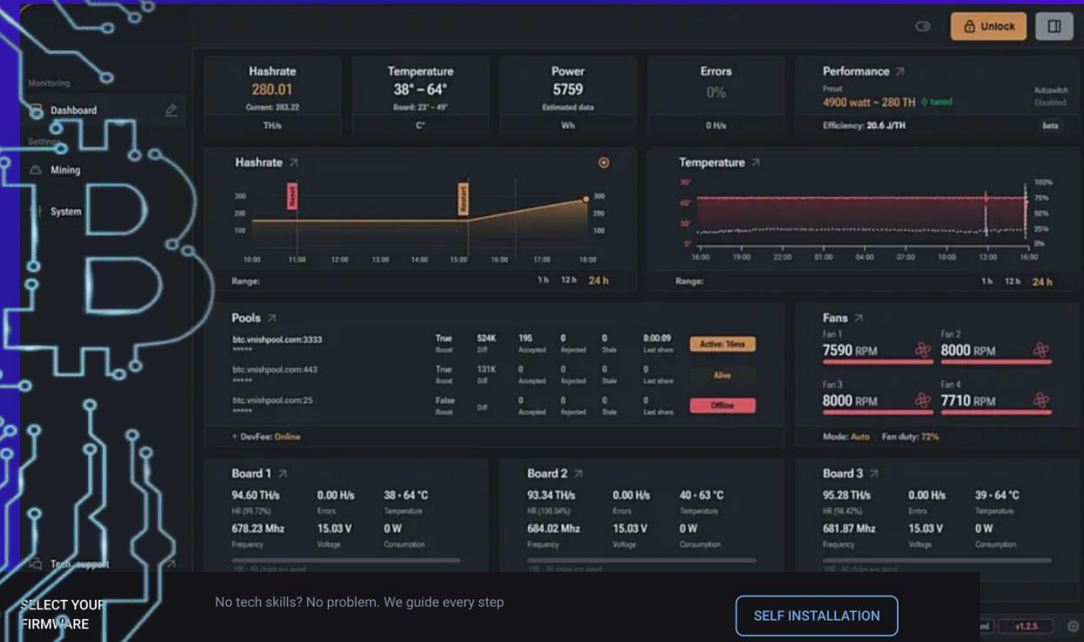
ROI ASIC - THE FUTURE OF MINING IS AVAILABLE TODAY

50+ SUPPORTED MODELS:

S21/T21 Series

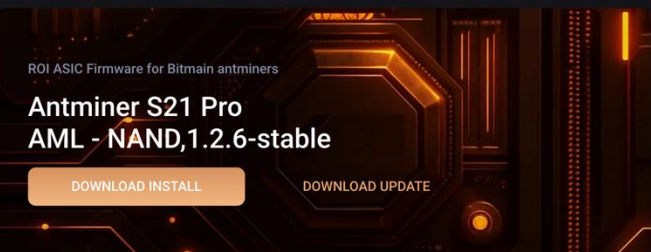
L7/L9 Series

S19/T19 Series



No tech skills? No problem. We guide every step

SELF INSTALLATION



www.roiasic.com



TARGET SEGMENTS, TYPICAL CLIENTS

UNIVERSAL SOLUTION FOR ANY SCALE OF OPERATIONS:



LARGE PUBLIC MINING COMPANIES (5000+ devices)

Interest and focus - on flawless operational excellence



MEDIUM MINING FARMS (100 - 5000 devices)

Interest and focus - on ROI of investments made



SEMI-PROFESSIONAL MINERS (up to 100 devices)

Interest and focus - on tax optimization



MINING INFRASTRUCTURE OPERATORS (hosting)

Interest and focus - on additional value for clients, bundle sales



SERVICE AND REPAIR SPECIALISTS (administrators)

Interest and focus - on additional personal income and positive reviews

**OPERATION SIZE DOESN'T MATTER - EFFICIENCY MATTERS.
EACH TYPE OF CLIENT WILL FIND THEIR BENEFIT IN ROI ASIC SOLUTION**



BUSINESS MODEL

FAIR BUSINESS MODEL WITHOUT STARTUP FEES AND HIDDEN PAYMENTS



FREE TESTING AND IMPLEMENTATION

Completely free installation, setup and 24/7 technical support.
No prepayment, lump-sum/licensing fees, hidden commissions.



PERFORMANCE-BASED COMPENSATION

DEV FEE compensation (1.8 - 2.8% hashrate) is repeatedly paid back by device performance growth and goes to support, development and product updates



AUTOMATIC ADMINISTRATION

Compensation is charged exclusively for active mining time on firmware and is automatically deducted through its built-in algorithms. No monthly calculation and administration required

**WIN-WIN ECONOMICS: WE ARE DIRECTLY INTERESTED IN YOUR GROWTH
AND RECEIVE COMPENSATION ONLY WHEN YOU EARN CONSIDERABLY MORE**



TECHNOLOGICAL AND OPERATIONAL LEADERSHIP

WHAT MAKES ROI ASIC A UNIQUE SOLUTION:

ADVANCED R&D DEVELOPMENTS

Deep expertise in ASIC hardware optimization, accumulated over years of research

NETWORK EFFECTS

Growing optimization database for each miner model strengthens our superiority

PIONEER-FIRST MOVER ADVANTAGE

Leadership in dual-stream mining architecture - WE WERE **THE FIRST IN THE WORLD** to create tax optimization technology

OPERATIONAL EXCELLENCE

Proven support and implementation system, refined on thousands of devices

SUSTAINABLE COMPETITIVE ADVANTAGES:

- Accumulated optimization data for each ASIC model
- Developed partner network worldwide
- Technical expertise of development team

ROI ASIC - RESULT OF WHAT OTHERS CONSIDERED IMPOSSIBLE



PROVEN RESULTS (EXAMPLE)

Model	Firmware	Hashrate THS	Power consumption watt	Electricity cost \$	Profitability (per month \$)	Firmware upgrade (ROI ASIC / stock)
Antminer S19 (76 chips)	stock	90	3100	0.05	36	-
Antminer S19 (76 chips)	ROI ASIC	90	2700	0.06	49	+ 34%
Antminer S19 (76 chips)	ROI ASIC	99	3100	0.06	54	+50%
Antminer S19 (88 chips)	stock	90	3250	0.06	30	-
Antminer S19 (88 chips)	ROI ASIC	90	3000	0.06	40	+ 33%
Antminer S19 (88 chips)	ROI ASIC	99	3300	0.06	44	+47%
Antminer S19 Jpro (126 chips)	stock	104	3300	0.06	54	-
Antminer S19 Jpro (126 chips)	ROI ASIC	104	3100	0.06	63	+17%
Antminer S19 Jpro (126 chips)	ROI ASIC	110	3300	0.06	66	+22%



TYPICAL IMPLEMENTATION PLAN

PROVEN IMPLEMENTATION METHODOLOGY WITH RISK MINIMIZATION

STAGE 1 - PILOT TESTING

- 1** Free installation directly from website on 1-5 devices for checking functionality, compatibility and measuring real efficiency indicators



STAGE 2 - LIMITED DEPLOYMENT

- 2** Implementation on 10-20% of fleet with detailed monitoring of results and fine-tuning settings for your conditions



STAGE 3 - FULL SCALING

- 3** Deployment on entire equipment fleet with ability to adjust at each stage and full process control



FULL OPTIMIZATION:

- Ability to roll back at any stage without losing time and resources
- Preservation of manufacturer warranties on all equipment
- Efficiency maximization through real-time monitoring, automatic updates and technical support

FROM SEVERAL DEVICES TO THOUSANDS - FLAWLESS TRAJECTORY OF EFFICIENCY GROWTH WITH FULL CONTROL OF ALL RISKS

TECHNICAL SUPPORT AND RELIABILITY

PROFESSIONAL SUPPORT FOR UNINTERRUPTED OPERATION

GLOBAL COVERAGE

Technical support in major mining regions worldwide considering time zones and local specifics

DIRECT CONNECTION WITH DEVELOPERS

Instant communication channels for direct access to development team without intermediaries and long waits

CONTINUOUS UPDATES AND DEVELOPMENT

Regular firmware improvements, new ASIC model support and proactive measures to prevent downtime

COMPREHENSIVE GUIDES AND BEST PRACTICES

Detailed recommendations and proven practices for maximum effective technology use

QUALITY TECHNICAL SUPPORT - THE FOUNDATION OF OUR SERVICE



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PARTNERSHIP

TURN ROI ASIC SOLUTION INTO AN ADDITIONAL SOURCE OF YOUR INCOME



CUSTOMIZATION POSSIBILITY

Custom firmware with your logo and inclusion of your DEV FEE percentage to create additional value for clients



PASSIVE INCOME FROM CLIENTS

Guaranteed payment from your clients through improved performance of their equipment with your branded firmware



REFERRAL PROGRAM

Long-term commissions for each attracted client with share from DEV FEE on permanent basis



FULL TECHNICAL SUPPORT

Consultations, training and assistance in installation, equipment setup, as well as automatic firmware updates



YOUR CONNECTIONS AND EXPERTISE + OUR TECHNOLOGIES AND SUPPORT = NEW POWERFUL INCOME SOURCE FOR YOU

START RIGHT NOW

FREE TESTING

Download the firmware you need directly from www.roiasic.com and test on several devices without any obligations and risks

SCALE THE RESULT

Implement already tested or specially created solution for your requests on entire fleet and enjoy profit and efficiency growth

**ROI ASIC - THIS IS NOT ABOUT MINOR TECHNICAL UPDATES.
THIS IS A REVOLUTIONARY TOOL FOR INCREASING YOUR MINING EFFICIENCY**

**GLOBAL ENTERPRISE SOLUTION, AVAILABLE IN ONE CLICK TO EVERYONE
+20% HASHRATE • -30% ELECTRICITY COSTS • TAX ADVANTAGES**

START NOW: www.roiasic.com

**YOUR GLOBAL PRIVILEGE IN MINING - AT THE DISTANCE OF ONE DOWNLOAD!
WELCOME TO THE MINING OF THE FUTURE!**



THANK YOU FOR YOUR ATTENTION!



ROI ASIC

www.roiasic.com



DISCLAIMER

This presentation is prepared exclusively for informational purposes and under no circumstances is a public offer, advertisement of financial services or other proposal for commercial interaction. All presented data on performance, energy consumption and profitability are estimated and may differ depending on specific equipment operating conditions, technical characteristics, network settings and other factors.

Use of third-party software is at the user's own risk. We are not responsible for possible technical failures, data loss, performance degradation or other consequences of product use.

Before using the product, the user must independently ensure compliance of their actions with local legislation requirements, including tax, currency and other applicable regulation. Any tax advantages or optimization opportunities should be pre-agreed with qualified tax consultants in the corresponding jurisdiction.